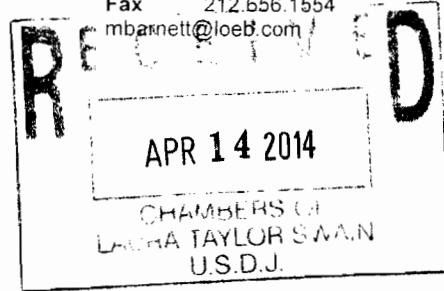


MICHAEL BARNETT
Attorney At Law

345 Park Avenue
New York, NY 10154

Direct 212.407.4163
Main 212.407.4000
Fax 212.656.1554
mbarnett@loeb.com

RECEIVED
U.S. DISTRICT COURT
NEW YORK
APR 16 2014
Via ECF
Via Messenger



April 11, 2014

The Hon. Laura Taylor Swain
United States District Judge
United States District Court
500 Pearl Street
New York, NY 10007

The Hon. Henry B. Pitman
United States Magistrate Judge
United States District Court
500 Pearl Street
New York, NY 10007

Re: *Universitas Education, LLC v. Nova Group, Inc.*, Case Nos. 11-1590 and 11-8726
(S.D.N.Y.)

Dear Judges Swain and Pitman:

We represent Petitioner/Judgment Creditor Universitas Education, LLC ("Universitas"). We write with respect to Universitas's October 25, 2013 Affidavit for the Imposition of Attorneys' Fees to be assessed in part against Joseph M. Pastore, III ("the Affidavit") (dkt. no. 314).¹

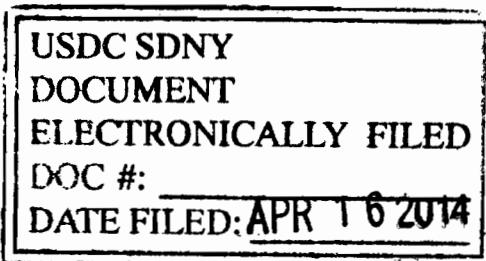
Universitas and Mr. Pastore have reached a confidential settlement agreement, and we respectfully ask that the Affidavit be withdrawn with respect to Mr. Pastore only. Pursuant to the confidential settlement agreement, Universitas has discharged any debt that Mr. Pastore or his law firm Pastore & Dailey, P.C. may have owed to Universitas as a result of the Affidavit, the Court's Order dated September 30, 2013 (dkt. no. 293), and/or Universitas's motion for sanctions dated November 27, 2012 (dkt. no. 177).

Respectfully submitted,

Michael Barnett
Loeb & Loeb LLP

SO ORDERED:

4/16/14
HON. LAURA TAYLOR SWAIN
UNITED STATES DISTRICT JUDGE



¹ Docket entry references are for Case No. 11-1590.